

CONFLICT OF INTEREST QUESTIONNAIRE

FORM CIQ

For vendor or other person doing business with local governmental entity

This questionnaire is being filed in accordance with chapter 176 of the Local Government Code by a person doing business with the governmental entity.

By law this questionnaire must be filed with the records administrator of the local government not later than the 7th business day after the date the person becomes aware of facts that require the statement to be filed. See Section 176.006, Local Government Code.

A person commits an offense if the person violates Section 176.006, Local Government Code. An offense under this section is a Class C misdemeanor.

OFFICE USE ONLY

Date Received

9.15.06

1 Name of person doing business with local governmental entity.

Kelly Hart & Hallman LLP

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Check this box if you are filing an update to a previously filed questionnaire.

(The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than September 1 of the year for which an activity described in Section 176.006(a), Local Government Code, is pending and not later than the 7th business day after the date the originally filed questionnaire becomes incomplete or inaccurate.)

3 Describe each affiliation or business relationship with an employee or contractor of the local governmental entity who makes recommendations to a local government officer of the local governmental entity with respect to expenditure of money.

Attorneys at Kelly Hart & Hallman LLP provide legal services to the City of Arlington, Texas ("Arlington"). Our primary client contact within Arlington is Ivan Bland, Assistant City Attorney.

4 Describe each affiliation or business relationship with a person who is a local government officer and who appoints or employs a local government officer of the local governmental entity that is the subject of this questionnaire.

None with respect to the following named individuals who are considered to be local government officers for purposes of this questionnaire:

Robert Cluck, Mayor

Mel LeBlanc, Councilmember, District 1

Sheri Capehart, Councilmember, District 2

Robert Rivera, Councilmember, District 3

Kathryn Wilemon, Councilmember, District 4

Lana Wolff, Councilmember, District 5

Steve McCollum, Councilmember, District 6

Ron Wright, Mayor Pro Tem, District 7

Gene Patrick, Councilmember, District 8

Jim Holgersson, City Manager

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5 Name of local government officer with whom filer has affiliation or business relationship. (Complete this section only if the answer to A, B, or C is YES.) N/A

This section, item 5 including subparts A, B, C & D, must be completed for each officer with whom the filer has affiliation or business relationship. Attach additional pages to this Form CIQ as necessary.

A. Is the local government officer named in this section receiving or likely to receive taxable income from the filer of the questionnaire?

Yes

No

B. Is the filer of the questionnaire receiving or likely to receive taxable income from or at the direction of the local government officer named in this section AND the taxable income is not from the local governmental entity?

Yes

No

C. Is the filer of this questionnaire affiliated with a corporation or other business entity that the local government officer serves as an officer or director, or holds an ownership of 10 percent or more?

Yes

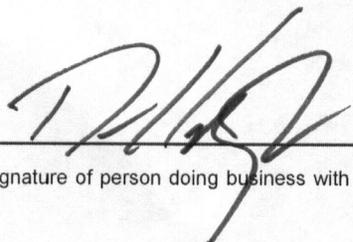
No

D. Describe each affiliation or business relationship.

6 Describe any other affiliation or business relationship that might cause a conflict of interest.

Kelly Hart & Hallman LLP and its partners and employees represent many investment banking firms, commercial banks, and other parties to public finance transactions, including financial advisors, trustees, credit enhancers, liquidity providers, swap providers, and underwriters of the sale of securities, from time to time in connection with other transactions, and doing so helps us gain experience that is useful in representing local governmental entities. Representation of such other entities in other transactions will not affect our representation of the local governmental entity or otherwise create an impermissible conflict of interest. (Response continues on additional attached page).

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Signature of person doing business with the governmental entity

9-12-06
Date

Response to Form CIQ Question 6 (continued):

Kelly Hart & Hallman LLP regularly represents several oil and gas exploration and production companies in a variety of matters involving their businesses. Some of those firms are actively involved in drilling in the Barnett Shale trend in Tarrant County and other North Texas counties. Kelly Hart & Hallman LLP also frequently represents landowners in Tarrant County and surrounding areas in regard to gas leasing and drilling on their property. Kelly Hart & Hallman LLP has represented or is currently representing several governmental bodies in regard to oil and gas leasing and local regulatory issues.