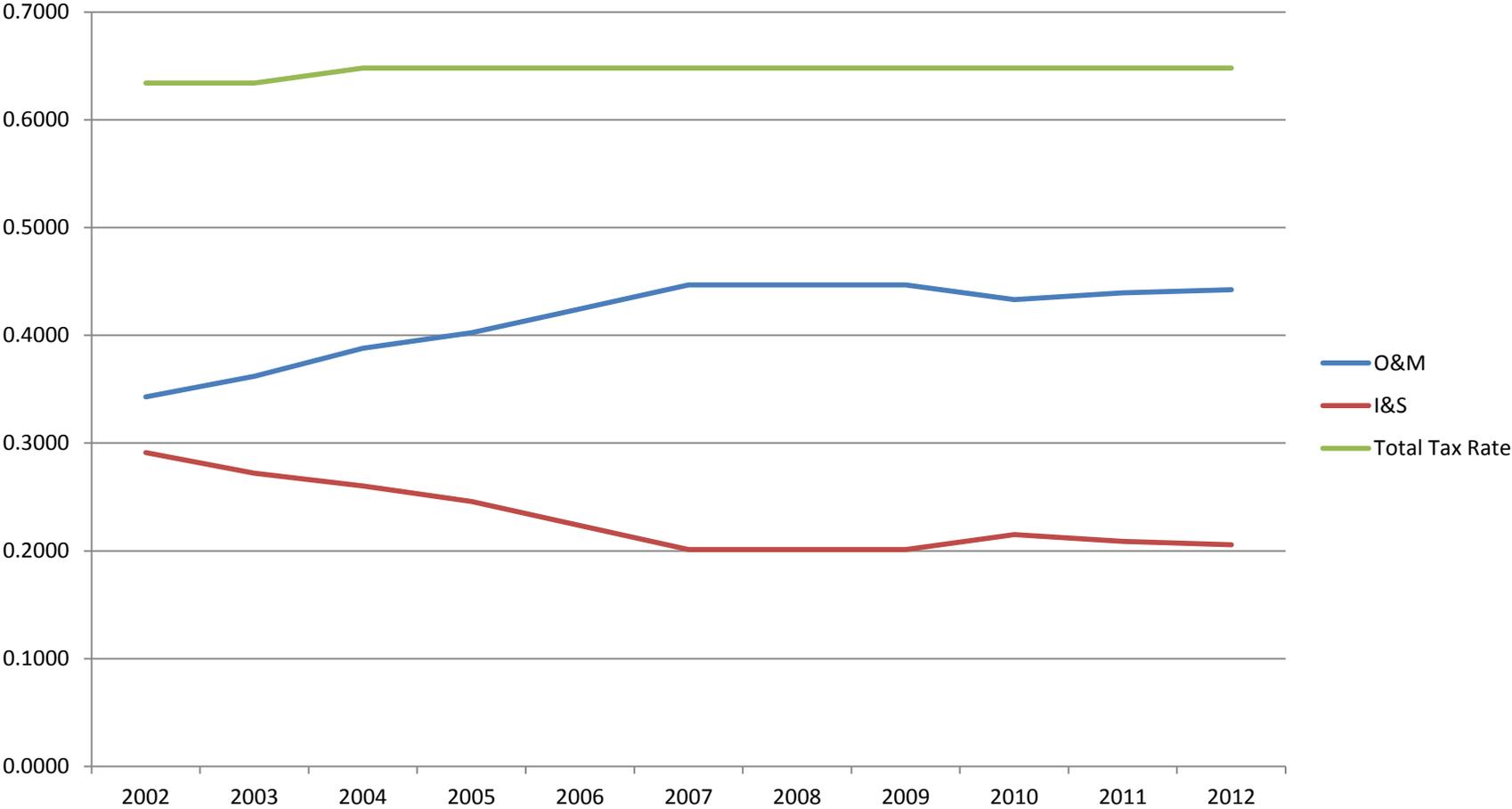


OUTSTANDING DEBT FY 2013



Property Tax Split



Financial Principals



Debt Ratios FY13

Ratio	Measure	Target
Net Tax Supported Debt per Capita	\$853	\$1050
Net Debt to Assessed Valuation	1.77%	Less than 2.0%
Debt Service Expenditures to total expenditures of General Fund plus Debt Service	16.49%	Less than 20%

Rating Matrix



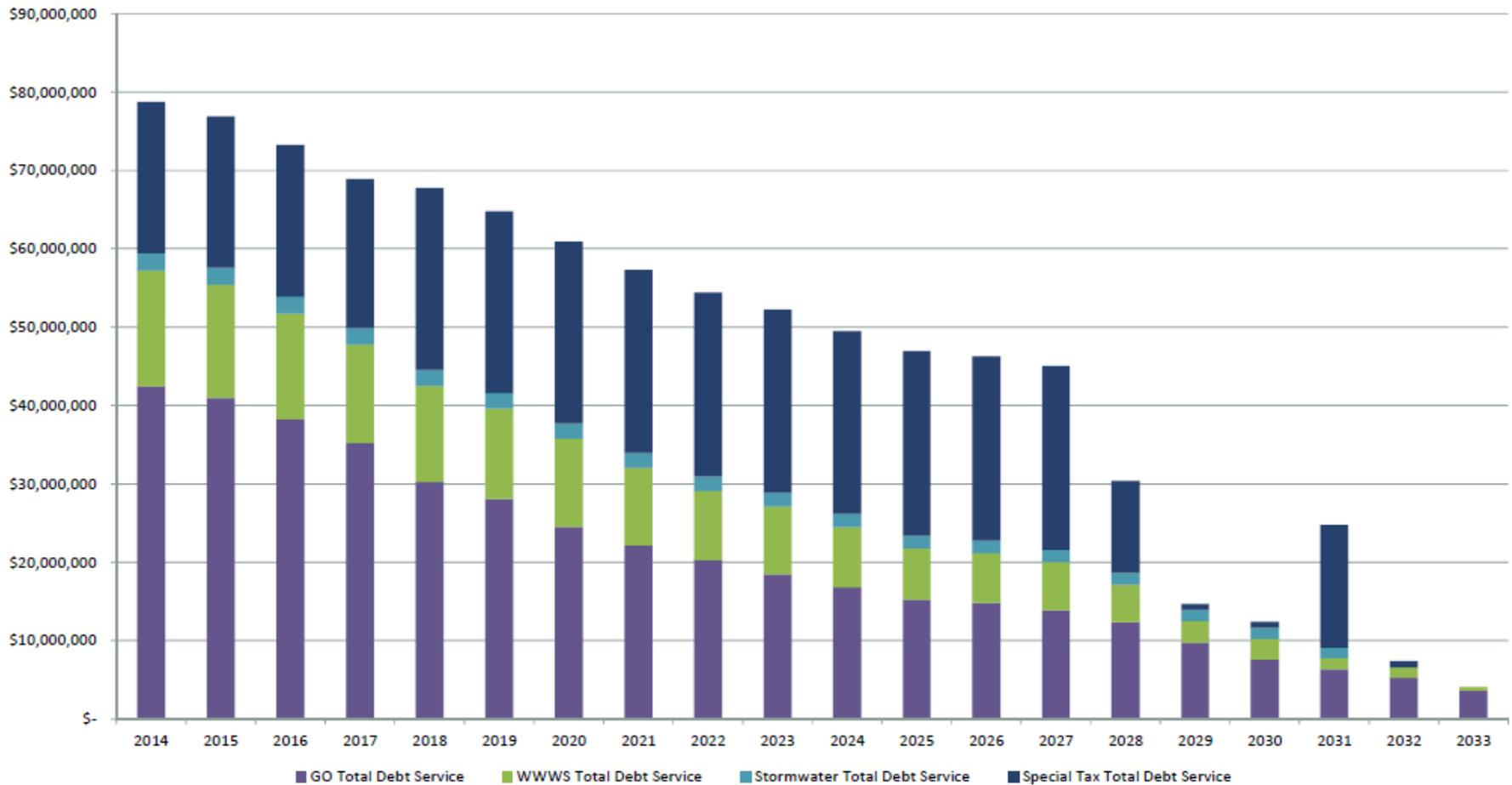
	Fitch	S&P	Moodys
City GO	AA+	AAA	Aa1
WWS	AAA	AAA	Aa2
Stormwater		AAA	Aa2
Cowboy (Sales/HOT)	A+	A	A1

Existing Debt

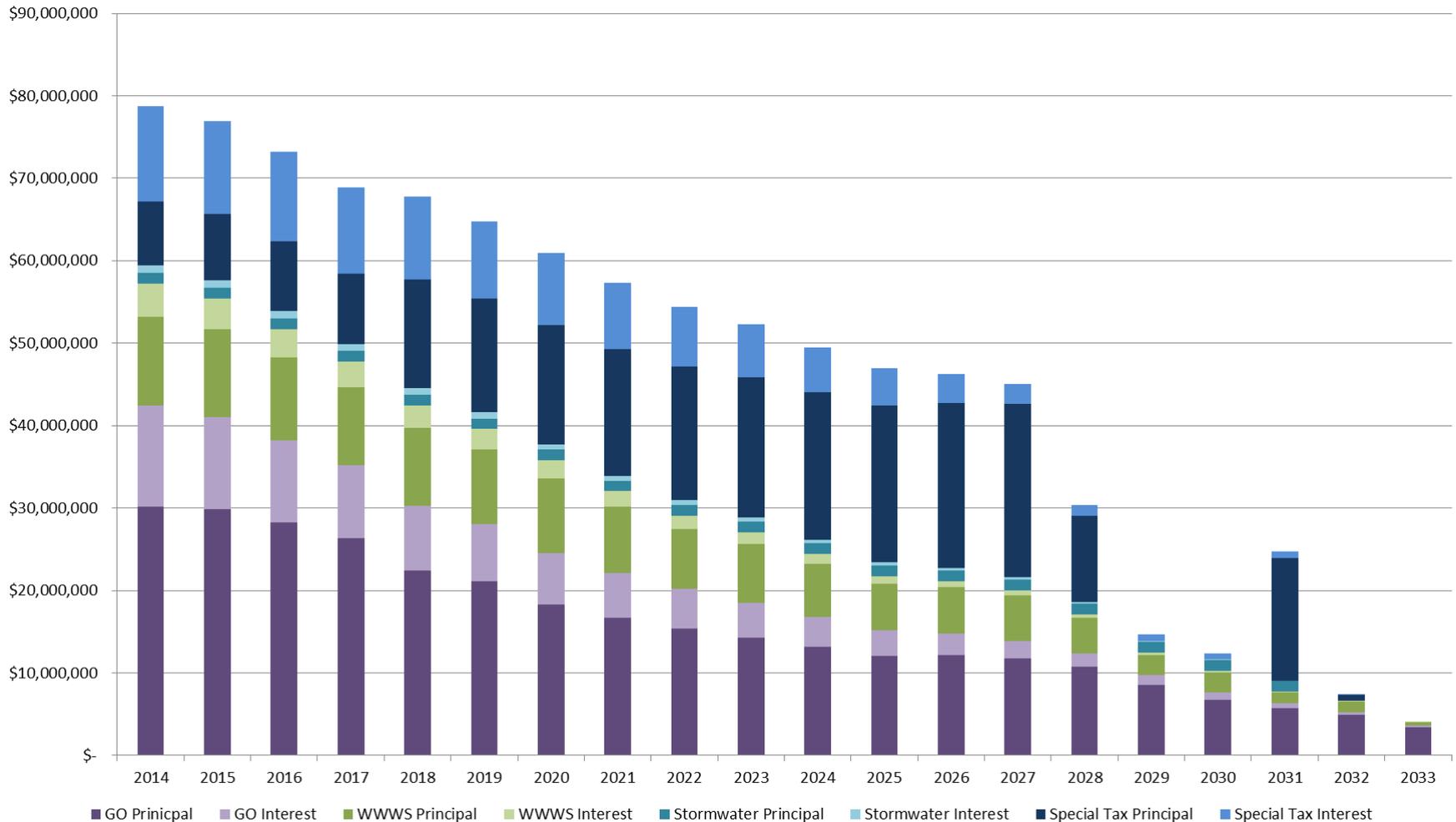


	Outstanding Principal	Interest	Total
City GO/CO (AV Sup.)	\$312,040,000	\$94,216,096	\$406,256,096
WWS (Revenue)	\$126,175,000	\$31,401,461	\$157,576,461
Storm Water (Revenue)	\$23,040,000	\$9,360,000	\$32,400,000
Cowboy (Sales/HOT)	\$226,940,000	\$113,582,784	\$340,522,784
Total	\$688,195,000	\$248,560,341	\$936,755,341

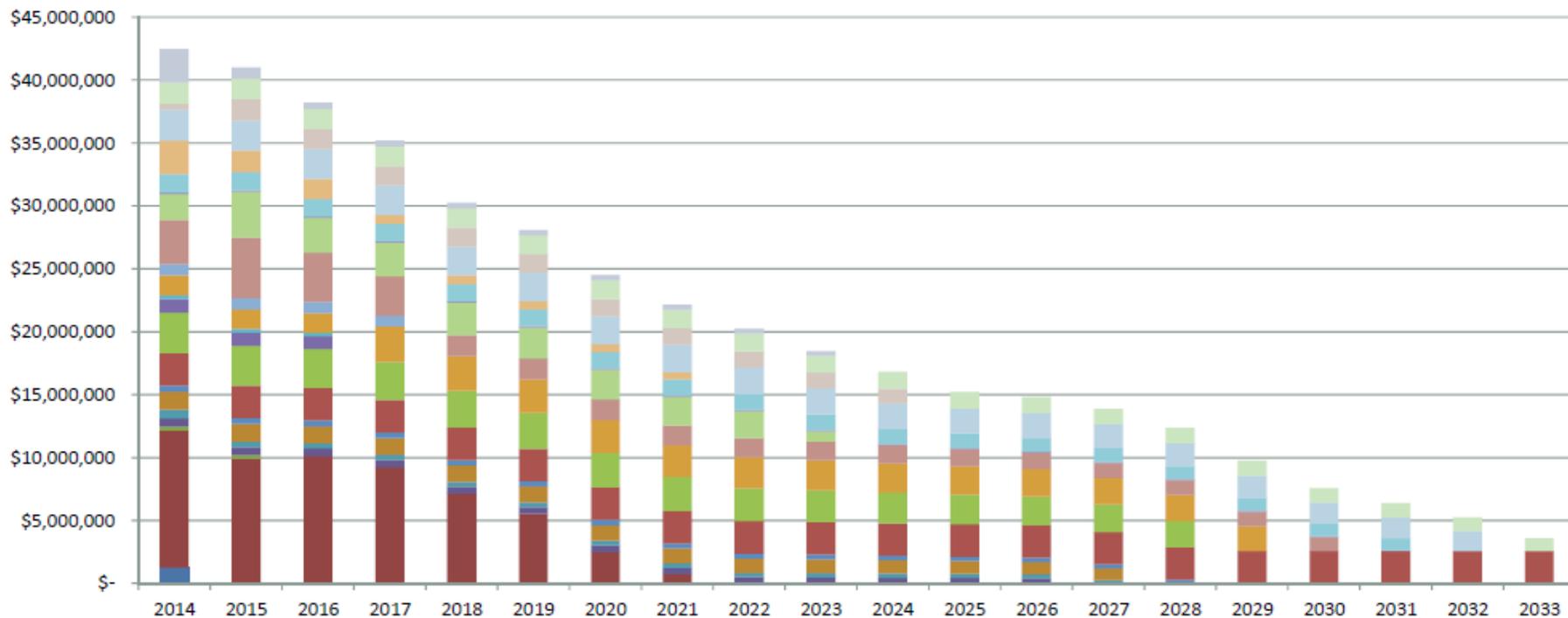
Total Outstanding Debt as of Sept 30, 2013



Total Outstanding Debt by P&I as of Sept 30, 2013

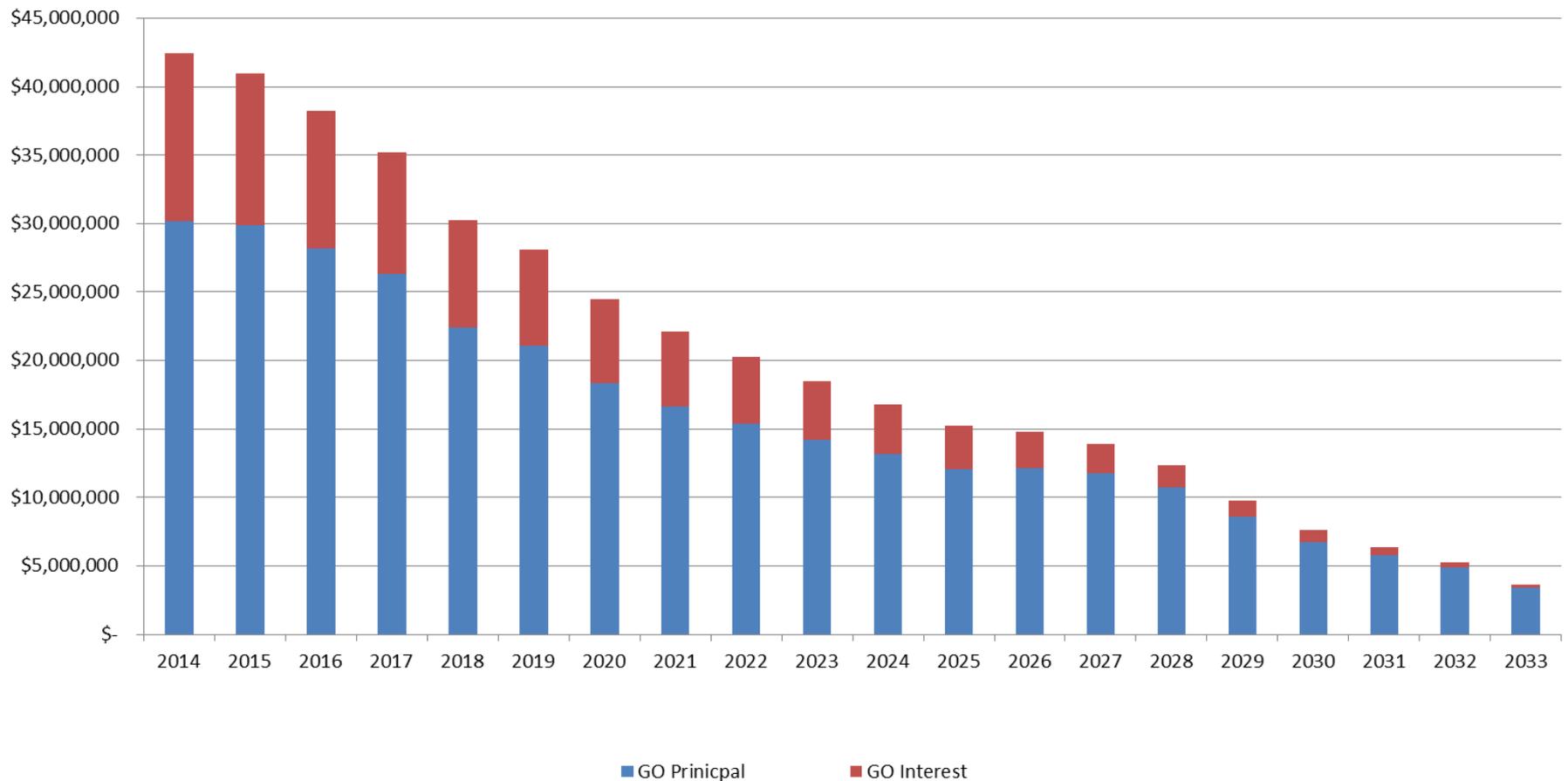


Outstanding GO/CO Debt by Issuance as of Sept 30, 2013

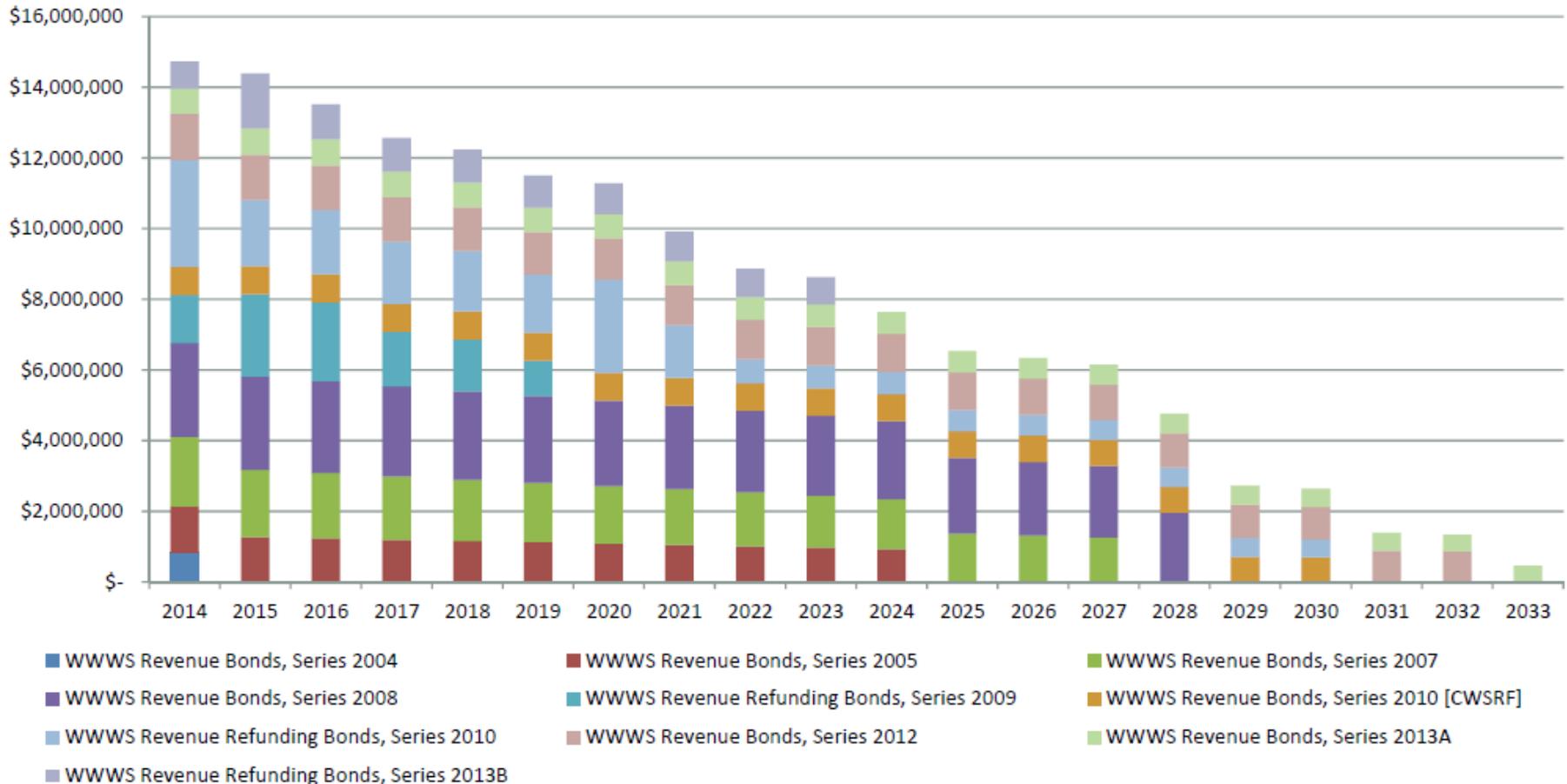


- Perm Impr Ref Bonds, Series 2004
- Comb Tax & Rev C/O, Series 2005
- Comb Tax & Rev C/O, Series 2006
- Comb Tax & Rev C/O, Series 2007
- Perm Impr Bonds, Series 2007
- Comb Tax & Rev C/O Series 2008A
- Comb Tax & Rev C/O Ser 2008B
- Perm Imp Ref Bonds, Ser 2008
- Certificates of Obligation, Series 2009A
- Certificates of Obligation, Series 2009B
- Perm Imp Ref Bonds, Ser 2009
- Certificates of Obligation, Ser 2010
- Perm Imp and Ref Bonds, Ser 2010
- Perm Imp Ref Bonds, Ser 2010A
- Certificates of Obligation, Ser 2011
- Perm Imp and Ref Bonds, Ser 2011A
- Perm Imp Ref Bonds, Ser 2011B
- Perm Imp Ref Bonds, Ser 2012A
- Perm Imp Ref Bonds, Ser 2012B
- Perm Imp Bonds, Ser 2013A
- Perm Imp Ref Bonds, Ser 2013B

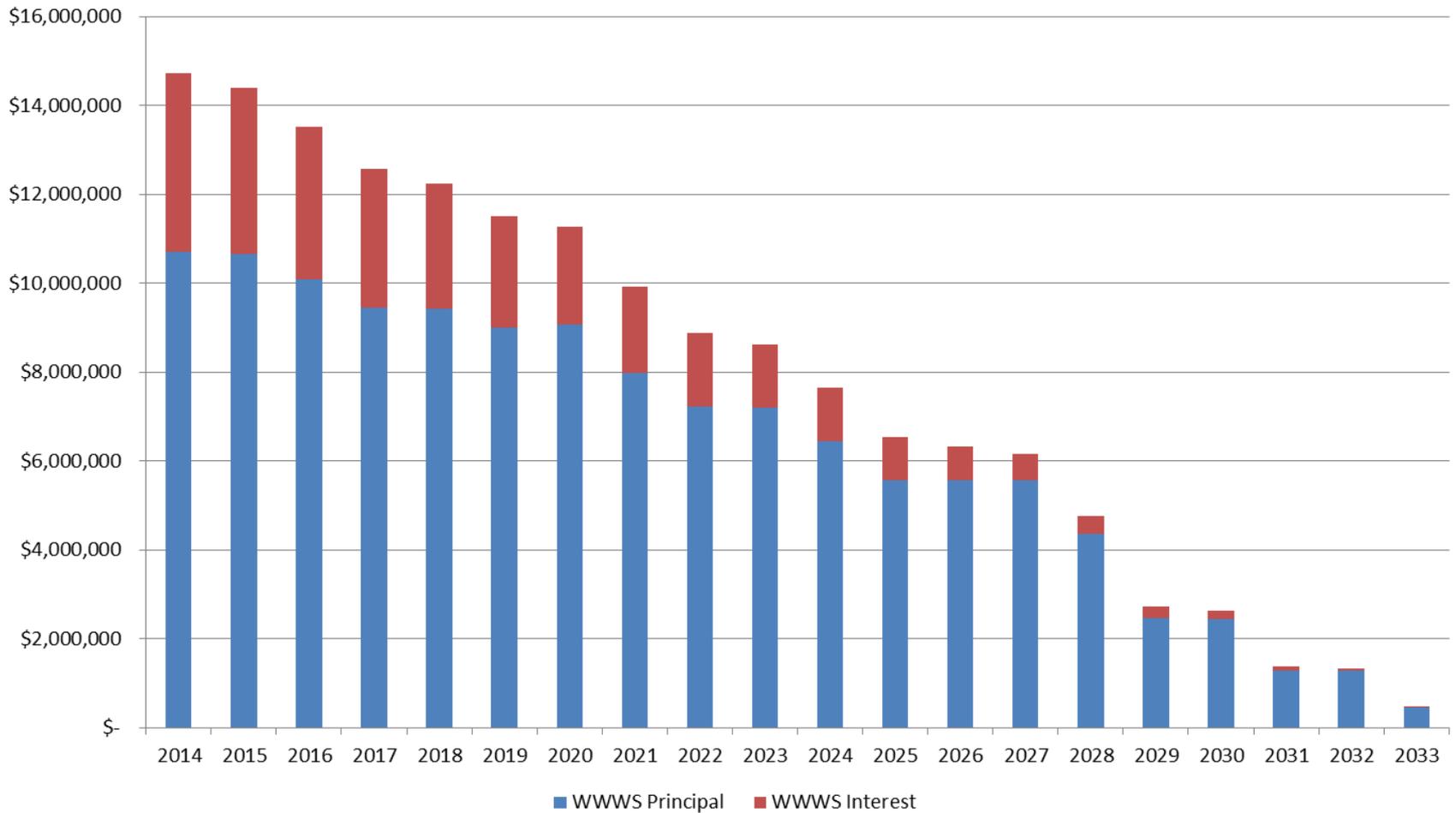
Outstanding GO/CO Debt by P&I as of Sept 30, 2013



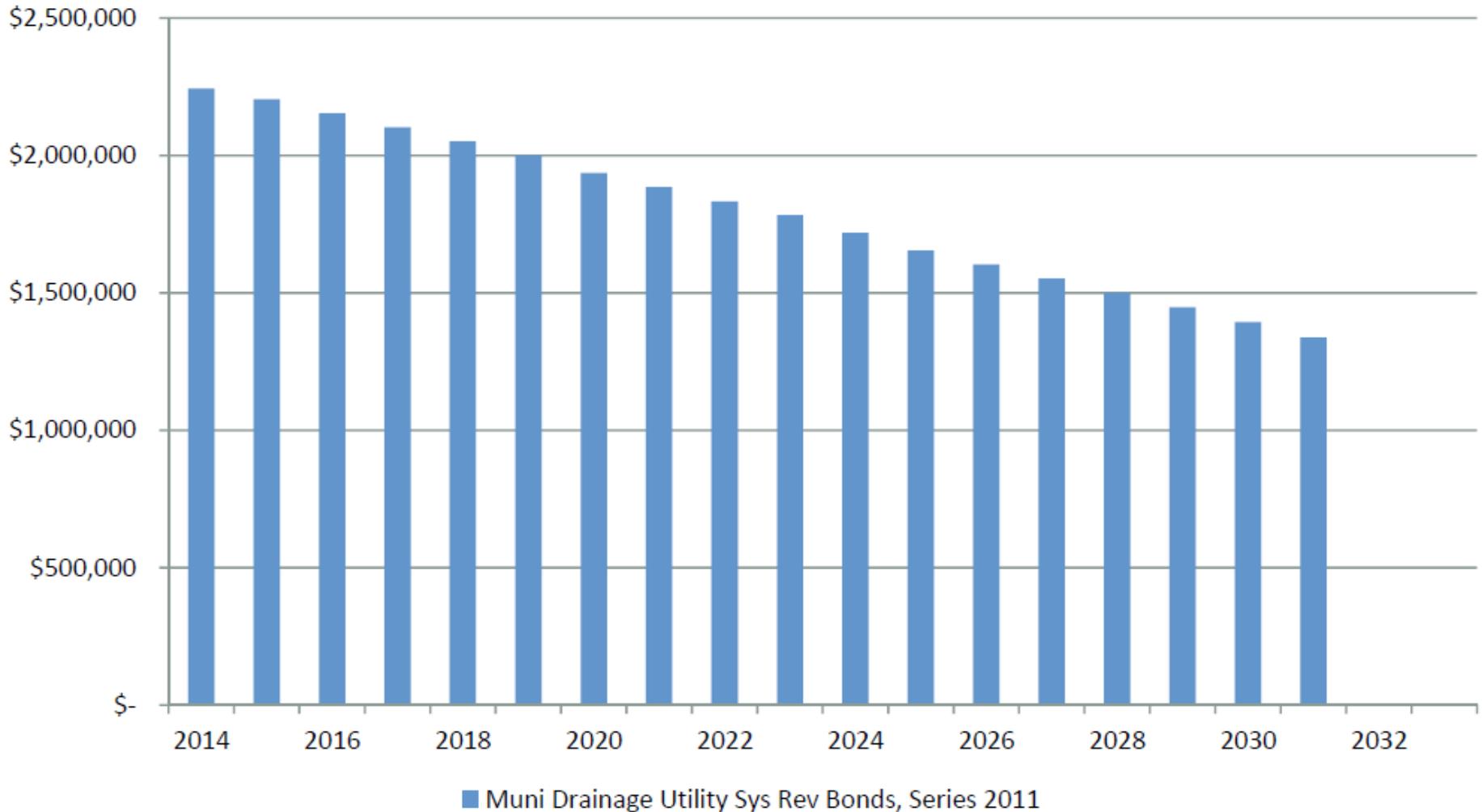
Outstanding WWS Debt by Issuance as of Sept 30, 2013



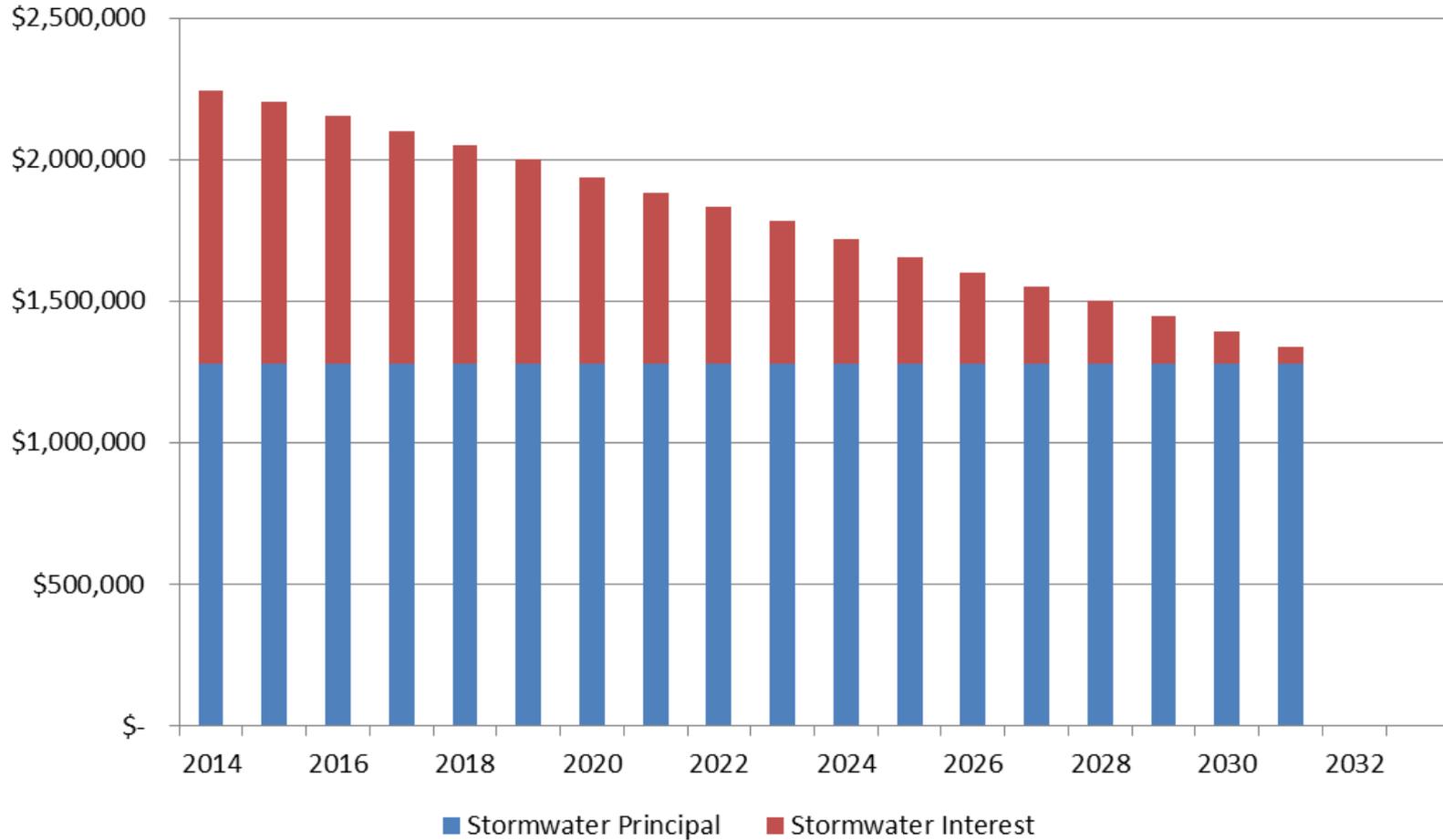
Outstanding WWS Debt by P&I as of Sept 30, 2013



Outstanding Storm Water Debt by Issuance as of Sept 30, 2013



Outstanding Storm Water Debt by P&I as of Sept 30, 2013



Outstanding Stadium Debt by Issuance as of Sept 30, 2013



Outstanding Stadium Debt by P&I as of Sept 30, 2013

